

johnny_numbers

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OBJECTIVE

Seeking an internship in sales and trading in which skills in finance, computer science, accounting, portfolio management, leadership, communication and teamwork may contribute to growth and profitability.

EDUCATION

Syracuse University – Martin J. Whitman School of Management Syracuse, NY
Bachelor of Science May 2015
Majors: Accounting & Finance | Minor: Computer Science GPA: 3.43/4.00

- Martin J. Whitman Dean Scholar
- Study Abroad Program – Mexico, Spring 2012

Relevant Coursework

- Financial Modeling • Institutional Trading • Multivariable Calculus • Finite Mathematics
- Discrete Mathematics • Data Structures • Advanced Regression Analysis • Probability and Statistics
- Information Reporting and Presentation • Modern Portfolio Theory • Financial Management

EXPERIENCE

Ernst & Young, LLP - Financial Services Office New York, NY
Tax Intern Anticipated Start Date: May 2014

- Prepared and filed IRS Form 1040, 1120, and 1120S tax returns
- Assessed and prioritized tax implications tied to investments held by financial services clients
- Proactively communicated tax and financial issues to Partner/Director
- Contributed to the construction and presentation of mock investment proposals

Dermody, Burke & Brown, LLC Syracuse, NY
Tax Intern January 2014 – May 2014

- Prepared and filed IRS Form 1040, 1040-EZ and 1120 tax returns
- Researched new tax legislation under the supervision of a senior analyst
- Assisted in auditing projects and activities as needed
- Gained experience with practical applications of Microsoft Excel, Access and PowerPoint

Prudential Financial Syracuse, NY
Financial Professional Intern May 2013 – September 2013

- Evaluated future financial opportunities and concerns for individual clients and their dependents
- Made product recommendations to managers and advisors based on clients' financial goals
- Solicited new customers through approved techniques and methods
- Assisted financial advisors in portfolio construction and management and insurance sales

SKILLS

Programming Languages

- Visual Basic • Java • C++ • Python • Ruby • Matlab

Communication

- Strong public speaking, interpersonal communication and client relationship-building skills

Software Applications

- Proficient in Microsoft Excel, PowerPoint, Word, Access, and Minitab
- Operating systems: Windows 8, 7, Vista, XP, and Mac OS X

Teamwork and Leadership

- Effective teamwork and leadership skills acquired through participation in the Cicero Volunteer Fire Dept.