

Aspiring Analyst

1 Goldman Circle

Barclays, Credit, Suisse, 55555

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EDUCATION

Citi University

Bachelor of Commerce

Citi, ON

Expected January 2015

- **GPA:** 3.8 / 4.0
- **Honors:** University of Citi Finance Conference case competition winner, Dean's Honor List
- **Relevant Courses:** - Corporate Finance (Level I: 91%, Level II: 93%)
- Intermediate Financial Accounting (Level I: 83%, Level II: 94%)
- Advanced Financial Accounting (86%)

PROFESSIONAL EXPERIENCE

Analyst, M&A Transaction Services

Big 4 Accounting Firm

Citi, ON

Sep 2013 – Present

- Performed financial due diligence, target screening, and industry analysis to support client acquisitions
- \$125 million acquisition of a waste company
 - Analyzed financial statements and concluded EBITDA was sustainable; resulted in client proceeding with acquisition
 - Reviewed data rooms, attended company presentations and prepared data books
- \$3.5 million acquisition of a transportation company
 - Analyzed over 3000 companies using Capital IQ, ultimately proposing a list of 50 strong target companies based on the needs of the client
 - Prepared company profile presentation material used for sales

Accounting Analyst, Finance

Big 5 Bank

Citi, ON

Jan 2012 – Apr 2012

- Analyzed best practices and communicated with upper management to redesign current change management process to maximize efficiency and turnover of requests by 80%
- Managed the administration of over 90 of the Finance team's Change Management process to ensure compliance with SOX and Scotiabank standards
- Led enhancement of process documentation while making recommendations for improvement
- Created performance metrics using Microsoft Excel to observe, measure and analyze the change management process

Peer Mentor, School of Investment Banking

Citi University

Citi, ON

Jan 2013 – Apr 2013

- Developed personal relationships with 14 first year Commerce students to ensure a sense of community and camaraderie
- Led and organized academic enrichment activities for students, including networking events, resume critique sessions and a case competition
- Encouraged students to take advantage of University resources and become engaged with campus life
- Collaborated and built connections with faculty, alumni, and other upper-year students in creating value-adding events

ACTIVITIES & INTERESTS

Corporate Finance Initiative, Citi University Finance Association

Jan 2014 – Apr 2014

Teaching Assistant, Financial Accounting, Citi University

Jan 2013 – Aug 2013

Rider, Motorcycle

Jun 2014 – Present